



**WORKSHEET FOR THE 2001 ONTARIO  
PERSONAL TAX CREDITS RETURN**

TD1ON-WS

Complete this worksheet if you want to calculate partial claims for your Form TD1ON, *2001 Ontario Personal Tax Credits Return*, for the following:

- Age amount
- Spouse or common-law partner amount
- Amount for a dependant of a qualified person
- Caregiver amount
- Amount for infirm dependant age 18 or older

Do not give your completed worksheet to your employer or payer. Keep it for your records.

**Line 2 of your TD1ON form – Age amount**

If you will be 65 or older on December 31, 2001, and your estimated net income from all sources for the year will be between \$26,994 and \$51,168, calculate your partial claim as follows:

<u>Maximum age amount</u>		<u>\$3,626</u>	1
<u>Your estimated net income for the year</u>	2		
<u>Base amount</u>	3	<u>– \$26,994</u>	
<u>Line 2 minus line 3</u>	4	<u>=</u>	
<u>Multiply the amount on line 4 by 15%</u>	X 15% =	<u>–</u>	5
<u>Line 1 minus line 5. Enter this amount on line 2 on your TD1ON form.</u>		<u>=</u>	

**Line 6 of your TD1ON form – Spouse or common-law partner amount**

If your spouse's or common-law partner's estimated net income for the year (including the income earned before and during the marriage or common-law relationship) will be between \$631 and \$6,937, calculate your partial claim as follows:

<u>Base amount</u>		<u>\$6,937</u>	1
<u>Your spouse's or common-law partner's estimated net income for the year</u>	2	<u>–</u>	
<u>Line 1 minus line 2. Enter this amount on line 6 on your TD1ON form.</u>		<u>=</u>	

**Line 7 of your TD1ON form – Amount for a dependant of a qualified person**

If your dependant's estimated net income for the year will be between \$631 and \$6,937, calculate your partial claim as follows:

<u>Base amount</u>		<u>\$6,937</u>	1
<u>Your dependant's estimated net income for the year</u>	2	<u>–</u>	
<u>Line 1 minus line 2. Enter this amount on line 7 on your TD1ON form.</u>		<u>=</u>	

**Line 8 of your TD1ON form – Caregiver amount**

If your dependant's estimated net income for the year will be between \$11,976 and \$15,476, calculate your partial claim as follows:

<u>Base amount</u>		<u>\$15,476</u>	1
<u>Your dependant's estimated net income for the year</u>	2	<u>–</u>	
<u>Line 1 minus line 2 (maximum \$3,500)</u>	3	<u>=</u>	
<u>Minus: the amount claimed on line 7 of your TD1ON form for this person</u>	4	<u>–</u>	
<u>Line 3 minus line 4. Enter this amount on line 8 on your TD1ON form.</u>		<u>=</u>	

**Line 9 of your TD1ON form – Amount for infirm dependant age 18 or older**

You cannot claim this amount for a dependant for whom you claimed the caregiver amount on line 8 of your TD1ON form.

If your infirm dependant's estimated net income for the year will be between \$4,976 and \$8,476, calculate your partial claim as follows:

<u>Base amount</u>		<u>\$8,476</u>	1
<u>Your infirm dependant's estimated net income for the year</u>	2	<u>–</u>	
<u>Line 1 minus line 2 (maximum \$3,500)</u>	3	<u>=</u>	
<u>Minus: the amount claimed on line 7 of your TD1ON form for this person</u>	4	<u>–</u>	
<u>Line 3 minus line 4. Enter this amount on line 9 on your TD1ON form.</u>		<u>=</u>	